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World Production and Trade

United States
Department of
Agriculture

Foreign
Agricultural
Service

Washington, D.C. 20250

Weekly
Roundup

Supplement 7-85

Aug. 8, 1985

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in U.S. agriculture and trade:

U.S. agricultural exports during the first three quarters of fiscal year 1985 (October 1984-June 1985) totaled \$25.8 billion, down \$4.0 billion and 14 percent from the \$29.8 billion exported during the same period in fiscal 1984. While exports of grains and feeds and oilseeds reflected the most substantial declines, exports within the cotton, poultry, livestock, and sugar and tropical products sectors also experienced more modest declines from a year ago.

The drop in June was the sixth consecutive monthly decline in export value. Commodities experiencing the largest declines during October-June included soybean meal, soybeans, soybean oil, wheat, wheat flour, rice, tallow and cotton. A drop in overall export volume as well as in unit values accounted for these declines. While corn exports were up 5 percent in volume, lower unit values pushed the overall value of corn exports down by 11 percent. In contrast to these declines, increases were noted for grain sorghum, seeds, pulses, cottonseed oil, tree nuts, beef and dairy products.

Several factors continue to impede U.S. agricultural exports. Among the more evident are weak foreign demand, increased competition, generally abundant carryover stocks for several major commodities, good crop prospects for most products in 1985/86 and the lagged impact of the U.S. dollar's dramatic appreciation in value last winter.

Export volume during the October-June period amounted to 104.4 million tons, off about 5 percent from the 109.9 million tons exported during the first three quarters of the previous fiscal year. Volume decreases were most pronounced for wheat and wheat flour, rice, barley, soybeans, soybean meal, fresh and canned fruit and fruit juices.

U.S. agricultural imports during October 1984-June 1985 reached \$15.2 billion, up 9 percent from the \$14.0 billion imported during the first three quarters of fiscal 1984. Much of the increase is a result of additional imports of cocoa and products, fresh fruit, fruit juices, beef, pork and veal. The overall net surplus in agricultural trade during October 1984-June 1985 amounted to \$10.6 billion, down 33 percent from a net surplus of \$15.8 billion during the same period a year earlier.

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U.S. Agricultural Trade
(In billion dollars)

	-----FISCAL YEAR-----			-----OCT-JUNE-----		
	1984 Actual	1985 Forecast	Percent Change	1984 Actual	1985 Actual	Percent Change
Exports	38.0	33.5	-12	29.8	25.8	-14
Imports	18.9	19.5	+3	14.0	15.2	+9
Trade	19.1	14.0	-27	15.8	10.6	-33
Balance						

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1983 - JUNE 1985

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (JUNE)							
		QUANTITY	VALUE	%		QUANTITY	VALUE	%					
		: 10/83-06/84:10/84-06/85:DIF	: 10/83-06/84:10/84-06/85:DIF	: %		: 1984 : 1985 :DIF	: 1984 : 1985 :DIF	: %					
GRAINS AND FEEDS													
WHEAT & WHEAT FLOUR..	MT	28427,334	23082,647	-19	4,571,887	3,555,866	-22	3003,010	2364,967	-21	470,999	335,565	-29
WHEAT.....	MT	27488,036	22453,664	-18	4,372,197	3,415,209	-22	2867,310	2293,275	-20	439,013	334,551	-24
WHEAT FLOUR.....	MT	939,298	628,983	-33	199,690	140,657	-30	135,700	71,692	-47	31,986	16,014	-50
RICE.....	MT	1672,718	1401,380	-16	665,851	489,773	-26	214,739	139,044	-35	79,993	47,236	-41
COARSE GRAINS.....	MT	43666,350	46886,083	+7	6,470,491	5,873,537	-9	3159,952	3347,451	+6	474,091	416,751	-12
CORN.....	MT	37574,804	39513,110	+5	5,632,929	4,988,204	-11	2798,545	2678,660	-4	424,767	332,553	-22
GRAIN SORGHUM.....	MT	4539,432	6384,804	+41	622,657	757,993	+22	259,431	635,727	+145	36,297	80,604	+122
BARLEY.....	MT	1537,207	977,234	-36	212,696	125,968	-41	101,641	32,385	-68	12,988	3,487	-73
CATS.....	MT	11,173	5,580	-50	1,819	779	-57	237	649	+173	29	104	+258
RYE.....	MT	3,734	5,365	+43	390	593	+52	98	30	-69	10	3	-69
FEEDS & FODDERS 1/..	MT	5272,661	4839,261	-8	914,917	734,632	-20	533,684	496,717	-7	88,172	69,962	-21
PULSES.....	MT	310,703	335,851	+8	143,441	156,473	+9	20,360	35,285	+73	8,844	14,573	+65
BEANS, DRIED.....	MT	192,159	215,080	+12	101,840	107,822	+6	14,058	22,565	+61	6,638	9,405	+42
PEAS, DRIED.....	MT	90,955	93,600	+3	28,875	30,124	+4	4,664	10,565	+127	1,404	3,652	+160
LENTILS, ETC., DRI.	MT	27,589	27,171	-2	12,726	18,527	+46	1,638	2,155	+32	802	1,516	+89
OTHER.....	XXX				247,917	296,563	+20				29,203	39,666	+36
TOTAL.....	XXX				13,014,503	11,106,842	-15				1151,301	938,754	-18
OILSEEDS & PRODUCTS													
TOTAL OILSEEDS.....	MT	18058,001	16478,303	-9	5,436,804	4,077,225	-25	1223,509	612,886	-50	40,159	154,831	-61
SOYBEANS.....	MT	16847,847	15229,933	-10	5,044,551	3,598,132	-29	1136,197	496,429	-56	356,792	114,163	-68
SUNFLOWER SEED.....	MT	930,313	894,622	-4	355,527	270,314	-24	68,863	85,793	+25	29,245	24,757	-15
PEANUTS.....	MT	209,122	242,653	+16	161,953	180,058	+11	17,179	15,731	-8	13,939	11,836	-15
OTHER OILSEEDS.....	MT	70,719	111,095	+57	24,773	28,721	+16	1,270	14,933	***	1,183	4,075	+245
SOYBEAN MEAL.....	MT	4197,302	3449,074	-18	1,034,671	657,266	-36	224,360	320,295	+43	52,095	55,191	+6
OTHER MEAL.....	MT	169,121	122,279	-28	30,597	16,322	-47	5,350	11,625	+117	991	1,442	+46
TOTAL VEG. OILS.....	MT	1150,477	1035,371	-10	857,636	778,449	-9	115,899	102,203	-12	100,239	85,039	-15
SOYBEAN OIL.....	MT	659,907	595,396	-10	489,790	436,508	-11	64,833	62,968	-3	58,092	53,134	-9
SUNFLOWER OIL.....	MT	181,803	116,184	-36	122,336	79,219	-35	9,538	14,156	+48	7,349	10,309	+40
COTTONSEED OIL.....	MT	113,862	165,874	+46	76,120	116,709	+53	5,811	9,402	+62	3,735	6,643	+78
OTHER VEG. OILS.....	MT	194,905	157,917	-19	169,390	146,013	-14	35,717	15,677	-56	31,063	14,953	-52
OTHER.....	XXX				96,761	79,125	-18				9,646	9,362	-3
TOTAL.....	XXX				7,606,470	5,608,388	-26				564,129	305,864	-46
SEEDS.....													
MT		178,640	189,821	+6	257,996	282,271	+9	13,374	15,477	+16	14,871	19,263	+30
COTTON & LINTERS													
RAW COTTON 2/.....	STB	5655,895	5188,755	-8	1,969,681	1,730,272	-12	448,743	375,263	-16	164,772	115,775	-30
LINTERS 2/.....	STB	104,488	157,599	+51	7,887	19,261	+144	9,137	15,217	+67	1,063	1,495	+41
SILK.....	STB	1,605	1,465	-9	448	442	-1	12	64	+413	21	50	+136
TOTAL.....	STB	5761,987	5347,819	-7	1,978,015	1,749,975	-12	457,893	390,544	-15	165,857	117,320	-29

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1983 - JUNE 1985

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (JUNE)							
		QUANTITY		VALUE		QUANTITY		VALUE					
		%		%		%		%					
		10/83-06/84	10/84-06/85	DIF	10/83-06/84	10/84-06/85	DIF	1984	1985	DIF			
TOBACCO UNMFG.													
BURLEY.....	MT	29,614	39,843	+35	222,164	290,820	+31	889	1,826	+105	6,863	13,567	+98
FLUE-CURED.....	MT	119,087	130,850	+10	842,211	886,651	+5	7,244	2,673	-63	50,532	18,637	-63
FIRE-SUN CURED.....	MT	7,265	4,957	-32	33,856	25,181	-26	730	298	-59	3,651	1,243	-66
MARYLAND.....	MT	1,226	1,878	+53	8,125	12,204	+50	236	706	+199	1,883	4,177	+148
CIGAR.....	MT	850	1,009	+19	20,213	21,612	+7	102	117	+15	2,473	1,663	-33
OTHER LEAF.....	MT	5,579	3,179	-43	45,560	24,327	-47	488	468	-4	3,114	3,307	+6
STEMS.....	MT	27,922	28,277	+1	44,239	44,681	+1	3,794	749	-80	14,822	1,401	-91
TOTAL.....	MT	191,542	209,992	+10	1,216,368	1,305,476	+7	13,482	6,838	-49	83,138	43,996	-47
POULTRY PRODUCTS													
MEAT.....	MT	131,334	144,387	+10	152,517	152,681	---	17,368	14,864	-14	19,963	14,588	-27
BROILER.....	MT	10,101	9,083	-10	14,484	11,941	-18	856	464	-46	1,256	626	-50
TURKEY.....	MT	7,216	6,688	-7	9,119	7,523	-18	999	531	-47	1,206	661	-45
OTHER POULTRY MEAT.....	DOZ	17,682	21,598	+22	27,165	28,743	+6	2,364	2,683	+14	3,467	2,894	-17
EGGS.....	MT	5,892	7,646	+30	9,170	13,546	+48	428	939	+120	757	1,652	+118
OTHER.....	XXX				95,494	81,089	-15				10,435	10,853	+4
TOTAL.....	XXX				307,950	295,522	-4				37,084	31,275	-16
DAIRY PRODUCTS													
NON-FAT DRY MILK.....	MT	186,337	203,688	+9	122,545	127,843	+4	13,436	21,687	+61	8,157	13,653	+67
CHEESE.....	MT	13,938	9,967	-28	27,106	19,567	-28	482	1,462	+203	1,503	2,444	+63
BUTTER.....	MT	30,129	33,037	+10	47,321	50,843	+7	3,068	3,069	---	4,542	6,029	+33
OTHER.....	XXX				74,979	107,248	+43				6,869	15,480	+125
TOTAL.....	XXX				271,952	305,502	+12				21,071	37,607	+78
LIVESTOCK & PRODS.													
MEAT.....	MT	288,693	287,109	-1	533,660	624,858	+17	23,213	32,616	+41	54,962	65,572	+19
BEEF.....	MT	78,574	81,327	+4	325,423	356,481	+10	7,039	6,949	-1	30,648	32,182	+5
PORK.....	MT	50,053	34,674	-31	119,794	59,786	-50	3,538	5,567	+57	7,396	8,257	+12
VARIETY.....	MT	160,066	171,108	+7	196,263	208,591	+6	12,636	20,100	+59	16,918	25,133	+49
TALLOW.....	MT	100,136	839,517	-16	472,771	421,356	-11	66,680	77,305	+16	36,732	36,690	---
LARD.....	MT	25,000	34,789	+39	16,914	22,831	+35	4,239	3,693	-13	3,228	2,051	-36
LIVE CATTLE.....	NO	41,599	94,190	+126	33,641	80,035	+138	5,763	10,758	+87	4,072	10,491	+158
CATTLE HIDES.....	XXX				768,015	788,590	+3	1080,224	993,950	-8	91,677	100,328	+9
FURSKINS.....	NO	14652,487	12946,887	-12	196,132	201,622	+3				14,409	13,077	-9
OTHER.....	XXX				450,347	392,868	-13				38,137	37,916	-1
TOTAL.....	XXX				2,579,300	2,532,160	-2				243,217	266,124	+9

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1983 - JUNE 1985

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (JUNE)			
		QUANTITY	VALUE	%	DIF	QUANTITY	VALUE	%	DIF
		10/83-06/84	10/84-06/85	10/83-06/84	10/84-06/85	1984	1985	1984	1985
HORTICULTURAL PROD.									
TREE NUTS.....	MT	104,424	161,362	+55		7,231	13,053	+81	
FRUIT.....	MT								
FRESH, CITRUS.....	MT	700,980	638,270	-9		70,277	65,914	-6	
FRESH, NON-CITRUS.....	MT	373,737	323,777	-13		51,248	45,443	-11	
CANNED.....	MT	53,836	46,845	-13		4,907	4,587	-7	
DRIED.....	MT	84,390	85,252	+1		6,571	8,011	+22	
JUICES.....	CAL	110,743	93,041	-16		13,442	12,434	-7	
VEGETABLES, FRESH.....	MT	579,571	489,735	-16		74,588	65,727	-12	
VEC., PREP., PRES.....	MT	240,901	224,217	-7		21,913	28,864	+32	
OTHER.....	XXX								
TOTAL.....	XXX								
			1,984,683				1,976,173		
SUGAR & TROP. PRODS.									
SUGAR & SWEETENERS.....	XXX								
COFFEE.....	MT	9,294	9,952	+7		819	1,546	+89	
FLAVORING SYRUPS.....	XXX								
OTHER.....	XXX								
TOTAL.....	XXX								
			620,088				592,124		
GRAND TOTAL.....	XXX								
			29,837,323				25,754,433		

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.
 XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
 --- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

- 1/ INCLUDES BY-PRODUCTS.
 2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
 TRADE AND MARKETING BRANCH, IAS, FAS, USDA

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1983 - JUNE 1985

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (JUNE)							
		QUANTITY	VALUE	%		QUANTITY	VALUE	%					
		10/83-06/84	10/84-06/85	DIF	10/83-06/84	10/84-06/85	DIF	1984	1985	DIF			
		:	:	:	:	:	:	:	:	:			
=====													
GRAINS AND FEEDS													
WHEAT & PRODUCTS.....	MT	201,409	287,020	+43	210,850	250,077	+19	51,328	67,092	+31	24,205	33,249	+37
BARLEY & MALT.....	MT	92,477	139,256	+51	16,829	24,823	+47	22,074	11,126	-50	3,455	2,017	-42
OTH COARSE GRAINS 1/.....	MT	329,554	518,194	+57	44,435	66,118	+49	10,392	43,196	+316	2,126	5,866	+176
PULSES.....	MT	24,871	28,954	+16	12,852	14,981	+17	2,096	5,217	+149	1,237	1,507	+27
OTHER.....	XXX:				230,518	253,436	+10				24,952	28,664	+15
TOTAL.....	XXX:				515,884	609,436	+18				55,975	71,303	+27
=====													
OILSEEDS & PRODUCTS													
OILSEEDS.....	MT	166,595	172,300	+3	70,258	68,637	-2	16,147	25,745	+59	6,593	8,723	+32
COCONUT OIL.....	MT	335,673	273,074	-19	255,171	223,686	-12	15,470	34,430	+123	16,597	21,759	+31
PALM OIL.....	MT	127,105	139,568	+10	65,986	82,376	+25	2,535	10,278	+305	2,038	5,485	+169
OTHER VEG. OILS.....	MT	136,361	173,447	+27	151,946	169,045	+11	13,975	21,031	+50	17,208	18,206	+6
OTHER.....	MT	118,278	148,392	+25	43,823	46,450	+6	10,042	18,469	+84	3,816	5,293	+39
TOTAL.....	MT	884,012	906,782	+3	587,184	590,195	+1	58,170	109,953	+89	46,251	59,466	+29
=====													
SEEDS.....	MT	40,940	31,051	-24	73,373	62,532	-15	1,500	2,425	+62	3,393	6,398	+89
=====													
COTTON, LINTERS, SILK.....	MT	22,283	25,350	+14	17,378	19,020	+9	2,101	1,361	-35	1,819	1,438	-21
=====													
TOBACCO UNMFG.													
CIGARETTE LEAF.....	MT	97,567	105,855	+8	331,796	348,442	+5	7,492	12,074	+61	25,078	35,063	+40
CIGAR LEAF.....	MT	4,724	5,372	+14	20,482	21,484	+5	203	380	+87	1,118	2,544	+128
SCRAP & STEMS.....	MT	32,900	26,982	-18	51,292	32,381	-37	2,917	2,966	+2	4,276	2,995	-30
TOTAL.....	MT	135,191	138,209	+2	403,571	402,307	---	10,612	15,420	+45	30,472	40,603	+33
=====													
POULTRY PRODUCTS													
FEATHERS & DOWN.....	MT	7,249	6,090	-16	61,064	51,721	-15	793	728	-8	7,944	6,347	-20
POULTRY MEAT.....	MT	1,213	1,852	+53	5,330	6,266	+18	121	195	+62	391	677	+73
EGGS & PRODUCTS.....	XXX:				21,962	8,901	-59				2,109	1,035	-51
OTHER.....	XXX:				5,144	4,382	-15				602	863	+44
TOTAL.....	XXX:				93,501	71,269	-24				11,046	8,923	-19
=====													

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1983 - JUNE 1985

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (JUNE)			
		QUANTITY	VALUE	%	DIF	QUANTITY	VALUE	%	DIF
		:10/83-06/84:10/84-06/85	:10/83-06/84:10/84-06/85	:10/83-06/85	:10/84-06/85	:1984	:1985	:1984	:1985
DAIRY PRODUCTS									
CHEESE, QUOTA.....	MT	81,694	222,527	-3	211,929	6,992	9,092	+30	19,067
CHEESE, NON-QUOTA.....	MT	18,860	63,286	+16	60,834	1,841	2,960	+61	5,809
CASEIN.....	MT	57,942	135,907	+34	154,225	3,675	9,771	+166	8,011
OTHER.....	XXX		14,749		16,140				880
TOTAL.....	XXX		436,468		443,129				33,768
LIVESTOCK & PRODS.									
WOOL.....	MT	35,460	144,130	-24	101,154	3,039	2,218	-27	12,322
MEAT.....	MT	635,065	1361,090	+28	1630,257	58,264	100,374	+72	124,107
BEEF AND VEAL.....	MT	384,434	823,106	+22	928,369	28,463	57,404	+102	63,351
PORK.....	MT	231,080	451,660	+37	647,678	28,224	40,332	+43	57,289
OTHER (EDIBLE).....	MT	19,551	46,324	+28	54,210	1,577	2,638	+67	3,467
LIVE CATTLE.....	NO	681,489	223,325	-30	205,434	31,726	49,936	+58	15,103
OTHER LIVESTOCK.....	NO	715,098	225,547	+79	262,069	118,827	121,464	+2	22,685
HIDES & SKINS.....	XXX		46,822		53,970				5,049
FURSKINS.....	XXX		127,309		142,534				17,622
OTHER.....	XXX		112,522		119,678				10,488
TOTAL.....	XXX		2,240,745		2,515,495				207,376
HORTICULTURAL PROD.									
FRUIT.....	MT	2778,064	1,505,114	+6	2,028,427	281,717	318,401	+13	157,341
FRESH.....	MT	314,381	775,092	+25	894,440	33,819	63,209	+87	84,638
PREP. & PRES.....	MT	1916,282	450,455	+46	806,731	165,133	353,135	+114	43,083
JUICES.....	LIT	1253,724	508,878	+5	582,822	41,728	63,802	+53	18,968
VEGETABLES, FR/FZ.....	MT	404,154	357,460	-5	330,441	37,804	46,334	+23	38,492
VEG., PREP., PRES.....	MT		228,219		235,263				19,322
TREE NUTS.....	XXX		695,093		725,530				69,751
WINE.....	LIT	386,860	404,829	+4	463,533	39,252	46,727	+19	50,571
OTHER ALCOHOLIC BEV.....	LIT	589,064	220,227	+22	245,108	73,564	106,511	+45	21,398
NURSERY PRODUCTS.....	XXX		233,853		260,521				19,098
OTHER.....	XXX								
TOTAL.....	XXX		4,154,674		4,871,645				394,940

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1983 - JUNE 1985

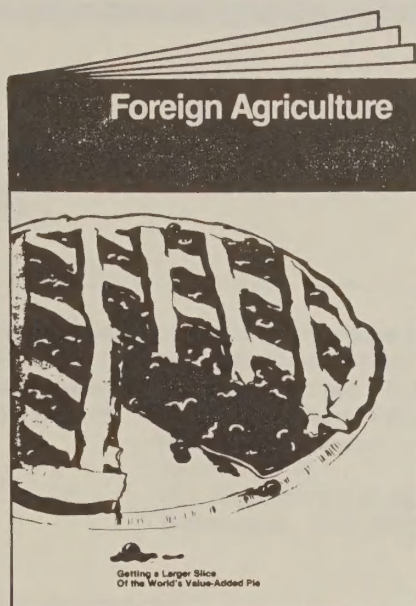
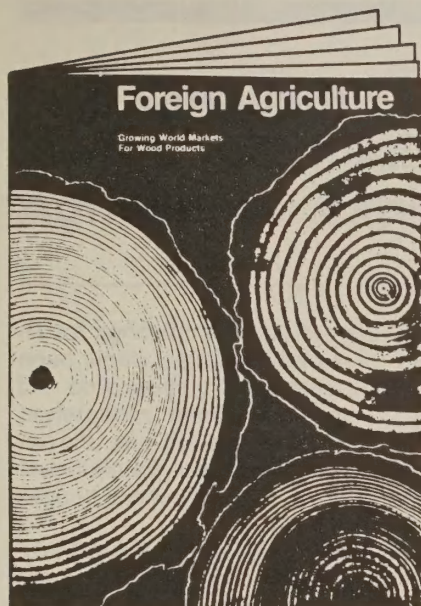
COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (JUNE)			
		QUANTITY	VALUE	%	DIF	QUANTITY	VALUE	%	DIF
		:10/83-06/84:10/84-06/85:	:10/83-06/84:10/84-06/85:	:10/83-06/84:10/84-06/85:	:10/83-06/84:10/84-06/85:	:1984 : 1985	:1984 : 1985	:1984 : 1985	:1984 : 1985
SUGAR & TROP. PRODS.	MT	2345.127	913.080	+8	-16	168,951	227,826	+35	+34
SUGAR, RAW & REFINED:	MT	799.865	227.964	+37	+17	79,328	121,944	+54	+15
SWEETENERS.....	MT	340.047	764.083	+26	+32	37,306	32,726	-12	-11
COCCA & PRODUCTS.....	MT	824.064	2,387.555	+1	+1	65,872	107,695	+63	+58
COFFEE.....	MT	8.093	77.258	-4	---	742	717	-3	+31
ESSENTIAL OILS.....	MT	66.194	135.813	-7	+7	5,808	6,828	+18	+5
TEA.....	MT	108.036	164.126	+15	+20	9,588	11,804	+23	+2
SPICES.....	MT	41.241	31.854	-12	-12	3,637	4,180	+15	+10
FIBERS.....	MT	607.385	645.126	+3	-16	42,234	49,244	+17	-14
RUBBER & ALLIED GUMS:	MT		92.834		+25				+72
OTHER.....	XXX								
TOTAL.....	XXX		5,439,693		+2		477,045		+28
GRAND TOTAL.....	XXX		13,962,471		+9		1262,085		+33

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. LITER UNITS ARE IN THOUSANDS OF UNITS.
 XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
 --- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

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